



**KAPOOR JAIN & ASSOCIATES**  
Chartered Accountants

403, Pragati Deep, Laxmi Nagar District Centre, Delhi-110092 Tel.: 42448676, 77

**Net Worth Certificate**

We, Kapoor Jain & Associates, Chartered Accountants, being the Statutory Auditors of **Golkonda Aluminum Extrusions Limited** (hereinafter referred as “the Company”), on the basis of the information and documents received from the Company, do hereby confirm as follows:

Particulars	Amount (in Rs.)	
	Pre-Reduction	Post Reduction
	(based on the Financials for the period ended February 28, 2018)	
<b>Paid-up Share Capital:</b>		
Equity Share Capital	12,39,71,130	3,71,91,340
Preference Share Capital	34,240,000	15,408,000
<b>Reserves &amp; Surplus (Excluding Revaluation Reserves)</b>		
Capital Investment Subsidy Reserve	3,06,000	3,06,000
Capital Reserve	8,500	8,500
Securities Premium Reserve	19,97,175	6,39,876
Surplus/ (Deficit) in statement of Profit & Loss A/c	(10,69,69,089)	0
<b>Net Worth</b>	<b>53,553,716</b>	<b>53,553,716</b>

This Certificate is being issued at the request of the Company for onward submission to the Stock Exchange(s) and SEBI with a view to obtain the No-objection as required under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For Kapoor Jain & Associates  
Chartered Accountants  
Firm Registration No. 015689N

(Sunil Kapoor)  
Partner

Membership No. 085666  
Date: 19<sup>th</sup> March, 2018

